



iSun®

January 21, 2021

Industry-Leading Solar Engineering, Procurement and Construction Company + Award-Winning Solar-Powered Electric Vehicle Infrastructure Provider

The Peck Company and iSun Energy's vision for the opportunity ahead



The Deal

The Peck Company Holdings, Inc. ("Peck"), has acquired iSun Energy LLC. ("iSun Energy") through an all-stock transaction valued at up to \$5.2 million⁽¹⁾

iSun Energy will retain its distinct brand, culture and independence. PECK will change its name to iSun, Inc. ("iSun") and trade on Nasdaq under the ticker "ISUN" upon closing.

The new management team will include:

- **Jeff Peck** (Chairman of the Board, Chief Executive Officer)
- **John Sullivan** (Chief Financial Officer)
- **Michael d'Amato** (Chief Strategy Officer)
- **Sass Peress** (Chief Innovation and Experience Officer)
- **Kip Myrick** (Executive Vice President of Solar)

The transaction has been unanimously approved by the Board of Directors of Peck and iSun Energy.

A Common Mission

Peck and iSun Energy share a common mission around making the world a sustainable place for all beings.

Making the world
a sustainable place for all beings

The Peck Company

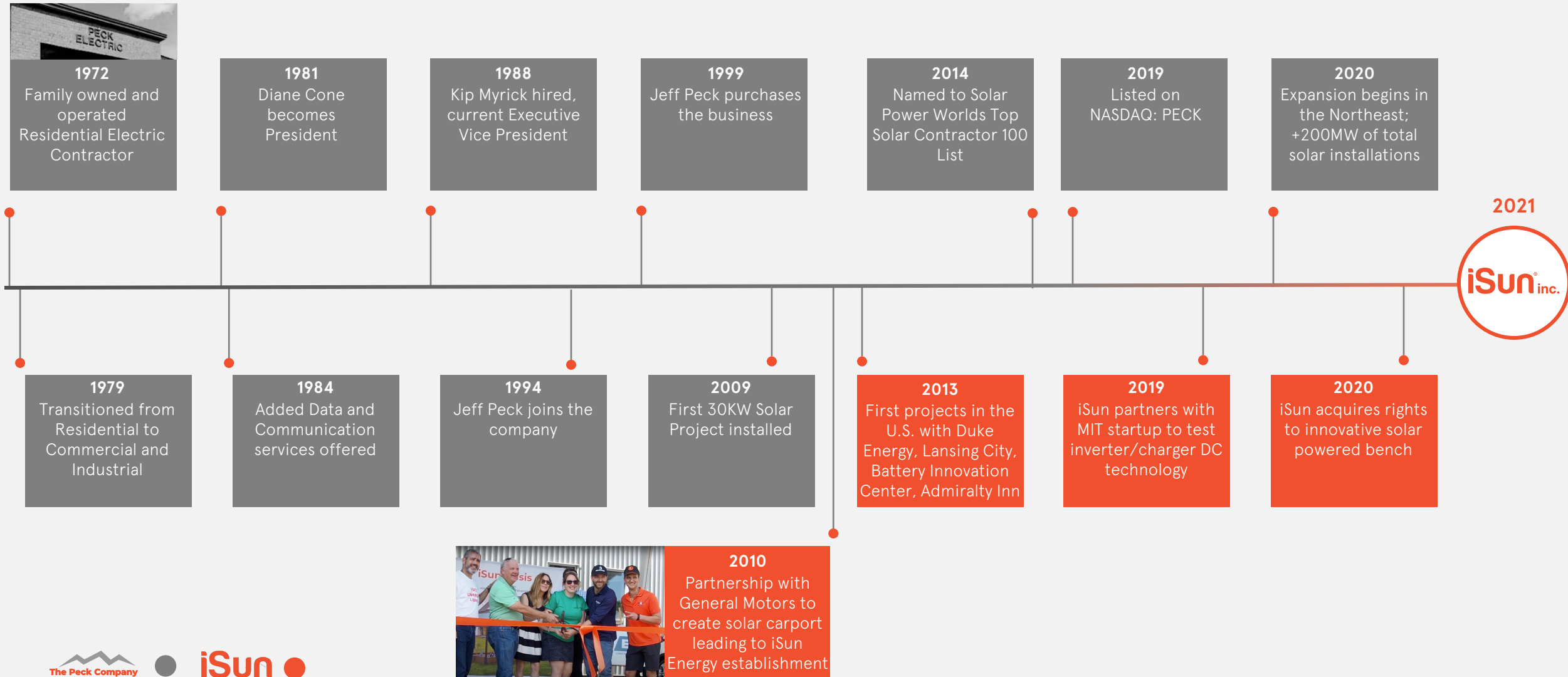
Facilitate the reduction of carbon emissions through the expansion of clean, renewable energy

iSun Energy

Provide clean energy and mobility, through the delivery of smart, solar energy generating structures and energy-resiliency services.

A History of Strong Growth and Successful Execution

5



Today, we transform to deliver smart-city innovation, energy and mobility infrastructure and sustainable impact as:

iSun[®] inc.

Nasdaq: ISUN

Opportunity Ahead

Realize a common mission around making the world a sustainable place for all beings

Drive increased engagement as a full-service energy solutions provider

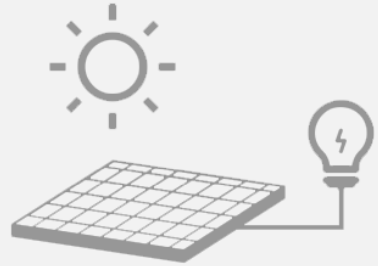
Accelerate the roll-out of higher margin products and services across new markets

Differentiate the combined company's value proposition from other solar or EV charging companies

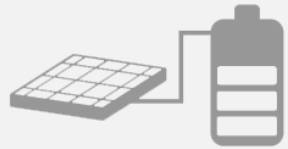
Build Upon the company's +50 year sector experience, founder know-how, reliability and execution

Our Value Proposition

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Photovoltaic (PV) Solar Array

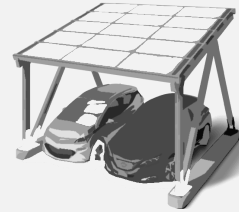


PV Solar + Storage



Electric Vehicle Charging
(solar or non-solar)

+

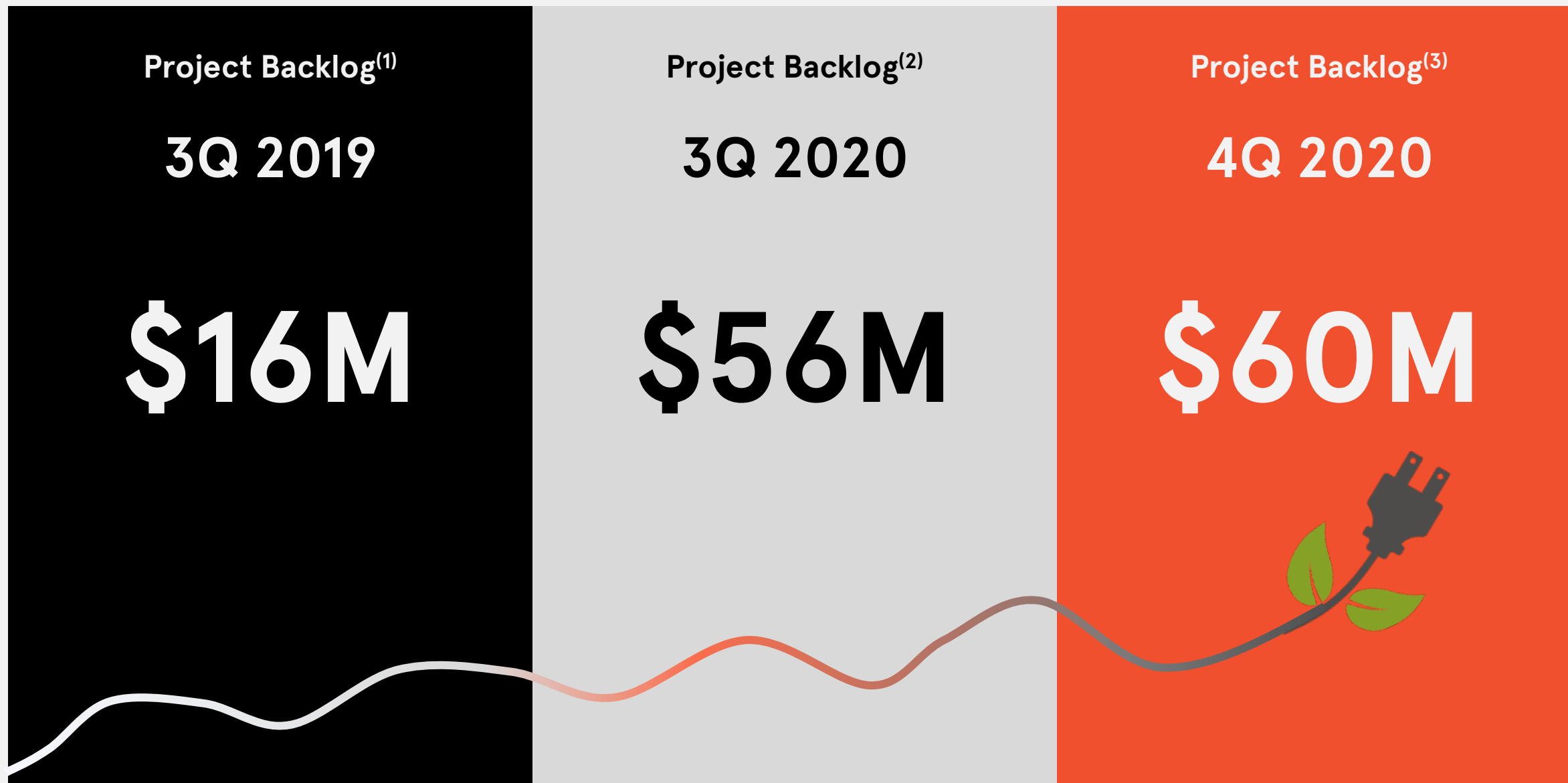


Energy & Mobility Hub



Smart City Assets

**Full-service energy
solutions provider**



Note: (1) Three months ended September 30, 2019; (2) Three months ended September 30, 2020; (3) Three months ended December 31, 2020

Structure

- Up to \$5.2 million enterprise value⁽¹⁾
- All stock consideration
- Closed on January 21, 2021

Financing

- Transaction primarily financed through stock issuance

Financial Impact

- Accretive to non-GAAP EPS in FY2021 or less than a year post closing
- Non-GAAP includes stock-based compensation expense consistent with iSun's reporting practice, and excludes expected impact of purchase accounting adjustment as well as integration and transaction related expenses
- \$2.2 million immediate revenue commitments from iSun Energy LLC clients
- +30% project gross margin and a software platform for recurring energy service revenues

Financial Reporting

- Currently expect to report results for iSun post close in our 'iSun Energy' segment
- New KPIs will be finalized post-close

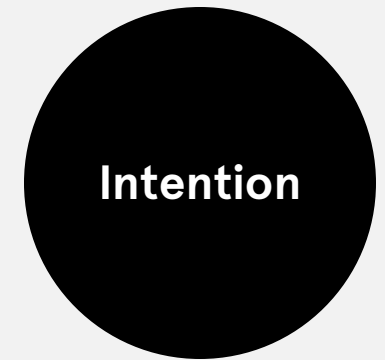
Our Ambition: A Triple ROI



- Energy Payback
- Mileage Cost Efficiency



- Sustainability
- Resilience



- Cleaner Air
- Community Engagement

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The acquisition of iSun Energy LLC with its strong brand and innovative products is transformational for Peck. Consistent with our full-service approach to customers, we are having more conversations about Energy as a Service as we reach new customers in the fast-growing clean energy, smart-city and mobility industry. More customers want to experience the benefits of the clean energy, and we want to provide them that service by owning and managing the assets. We expect the new relationships we build will be a catalyst for the company's rapid growth. As we re-brand to iSun Energy and expand into new markets with higher-margin products, we are dedicated to profitable growth for our shareholders and to high-quality service that our customers expect. Our incredible team and the services we currently provide through Peck Solar, Peck Data, and Peck Electric remain a strong platform to support our growth and will be leveraged in the new markets we will serve. We are also pleased to welcome Sass Peress as Chief Innovation and Experience Officer. He has been an innovator in our industry since 1988 when he founded a solar energy company that sold some of the first solar charging products in the world, and then moved into electric vehicle charging technology in 2010. He will help us communicate our new offerings through the iSun® Brand and will lead new business development, marketing and technology initiatives across mobility, smart city, and other markets.

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- Jeff Peck, Chairman of the Board and Chief Executive Officer of iSun, Inc.

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We create innovative platforms to serve important unmet needs in the industry. Partnering with Peck assures that we will be able to deliver on the promises to a much wider audience, in manners more efficient and effective than ever before. Designing and integrating with today's complex energy systems requires an ecosystem approach to assure grid resilience. Technologies such as Vehicle to Grid, Internet of Things (IoT) connectivity, stationary storage, and more are becoming central to satisfying smart grid and off-grid opportunities of the future. Our 'Triple ROI' approach (investment, intention, impact) is important to satisfy various stakeholders, and our ability to custom-tailor assets for sites means that we can now truly create unique experiences for clients, while delivering higher margins to our combined bottom line. We are proud to be joining Peck given the strength of their precision execution combined with our innovations are perfectly synergistic.

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- Sass Peress, Founder of iSun Energy LLC

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All forward-looking statements are based on current expectations, projections, estimates and assumptions. These statements are only predictions, not guarantees. Such forward-looking statements are subject to numerous risks and uncertainties that are difficult to predict. These risks and uncertainties may cause actual results to differ materially from what is forecast in such forward-looking statements, and include, without limitation, the risk factors described from time to time in our filings with the Securities and Exchange Commission, including our Annual Report on Form 10-K.

All forward-looking statements included in this press release are based on information currently available to us, and we assume no obligation to update any forward-looking statement except as may be required by law.

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