

ESPORTS ENTERTAINMENT GROUP

INVESTOR OVERVIEW

SUMMARY

52-Week High	\$	24.48
52-Week Low	\$	3.55
Fully Diluted Shares		12.9M
Volume (Weekly)		10M

FINANCIAL STATEMENT OVERVIEW

Cash (MLNS)	\$	\$19M
Debt (MLNS)	\$	None
Currency		\$US
Warrants or Options		
Next Year Revenue		\$70M 2022
Insiders %		31%
Peer		SKILLZ

TOP SHAREHOLDERS

Blue Rock Real Estate Holdings
VGSP
SUSQUEHANNA
GEODE
RBC

OPERATIONAL & CORPORATE OVERVIEW

CORPORATE FOCUS

Primary Focus	ONLINE GAMBLING
Broker Coverage	SINGULAR NOBLE
Main Asset 1	Video Gaming
Main Asset 2	Casinos
Main Asset 3	Technology

SENIOR MANAGEMENT

CEO	Grant Johnson
IR	Jeff Cohen
Investor Relations [Email]	jeff@esportsentertainmentgroup.com
Headquarters	MALTA
Website	www.esportsentertainmentgroup.com

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NASDAQ : GMBL

Last Updated 03/16/2021

Around the world 385 million people tune in to watch teams of video game players compete with each other. Wagering on esports is projected to hit \$23 Billion by 2021. Esports Entertainment Group is licensed to legally conduct esports wagering. Senior Managers and board members have a successful track record in online gambling. More partnerships are projected for 2021.



CORPORATE VALUE

ANALYST COMMENT

ESPORTS (GMBL) is running fast to catch games tournament leader SKILLZ (SKLZ). GMBL is getting plenty of market support with the stock up about 170 per cent in the last 12 months on average daily volume of better than 1.74 million shares. Market Cap of \$100 Million is putting GMBL within closer reach of certain investment mandates. Institutional ownership has jumped from three to seven in the past 12 months. We like the strong insider ownership of GMBL at more than 30 per cent. The cash burn is declining fast along with a rising consensus earnings number for 2022. The short position is not constructive for specs at 0.4 days average volume.

CONTACT INFORMATION

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