

blueprint

Put a single SEC reporting plan in place.

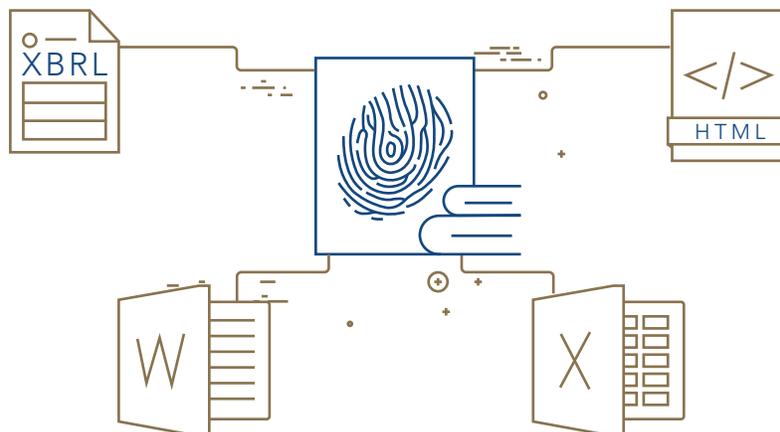
Real talk: Do the words “compliance,” “disclosure” and “filing” make you feel uneasy and overwhelmed?

Confidently take control of the entire filing process with Blueprint™. By design, the industry-leading software offers the most progressive browser HTML5-based WYSIWYG editor, empowering you to convert MS Office content into dynamic financial documents for self-filing with the SEC EDGAR system.

Although you'll enjoy the control that comes with self-filing, 24/7 support will still be available. Our Compliance Specialists will take as much or as little time as you prefer to train you and your staff, review your documents and provide support.

By self-filing through this easy-to-use system, you'll save valuable time and money that's usually spent on creating documents, checking rules and forms, and multiple rounds of changes and edits.

Through the well-designed Blueprint, you can efficiently, securely and, most of all, confidently conduct disclosure reporting to the SEC.



The benefits of using Blueprint

- Compatible: Works with Microsoft Office and includes MS Word functionality
- Easy to Use: Log in, upload any format, edit, review, submit
- 100% Cloud-Based: No worries at all about updates when regulations change
- SEC Archives Import: Quickly repurpose any document ever filed with the SEC
- SSAE 16 Security: Your valuable data is protected.
- Inline XBRL D-O-N-E: Your documents are automatically converted to HTML.
- XBRL Check with validation tools
- Collaborative: Everyone on one system means greater efficiency
- Supportive: Professional guidance every step of the way

**Blueprint is the most efficient, user-friendly, cost-effective
EDGAR filing software on the market.**

Before you're on your way with Blueprint, you'll receive tailored one-on-one instruction broken down over several convenient sessions. Setup will feature a high-level introduction to the entire onboarding process, including company and user account setup in the DMS and SEC Filing Code Review. Our Compliance Specialists will review your source documents and provide formatting tips to ensure that your documents are ready for auto-conversion. Plus, they're ready to jump in if necessary and complete the filing for you.

We've got you covered.

Filing in Six Simple Steps

- 1 Log in
- 2 Upload your desired financial report
- 3 Wait briefly for your form to generate
- 4 Edit and review
- 5 Submit directly to the SEC
- 6 Receive a confirmation email in minutes!

TEST DRIVE

Request a demo and experience the next-generation self-filing solution in person.



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